

WILSHIRE CONSULTING GROUP, LLC 5040 ACOMA STREET DENVER, COLORADO 80216 PHONE: 303-324-7623 FAX: 303-295-1256

Lynn Kunzler and
Daron Haddock
Division of Oil, Gas and Mining
Suite 1210
1594 W North Temple
Salt Lake City, Utah 84114

August 17, 2007

REF: The certain Cessation Order #MC-07-01-03, issued to James Mascaro, dated April 10, 2007

Gentlemen,

Wilshire Consulting Group, LLC is the owner of the real estate related to the above referenced action taken by your office.

After discussions with your office regarding this matter, Wilshire and Mascaro previously committed to submitting an application for a "Large Mining Permit" within a given period of time. As of this date, that time has elapsed.

This letter is intended to formally request a 60-day extension for Wilshire and Mascaro to formally submit said application for a "Large Mining Permit". It is understood that the underlying violation that stimulated our discussion has yet to be remedied. Towards that end, Wilshire and Mascaro commit to take immediate reclamation actions in regards to the specific area known as, "the disturbed area on the south side of the tailings pile".

We appreciate the flexibility and respect the needs of your staff in finding a timely resolution to this matter.

Please let is know in writing as to the acceptance of this offer of a solution.

Respectfully,

A. Vern Tharp, Jr.

Manager

cc: James Mascaro, Mascaro & Sons

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